UNITED STATES HOUSE OF REPRESEN CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATE		FORM A Pege 1 of 4 For use by Members, officers, and employees	EGISLATIVE RESOURCE CENTER 2011 MAY 16 PM 12: 39
Robert William Bishop (Full <b>Ne</b> me)		202-225-0453 <b>HA</b> (Daytime Telephone)	OFFICE OF THE LEERN SHOUSE OF REPRESENTATIVES  (Office Use Only)
Filer Status Member of the U.S. State: UT District: 01		ficer Or Employing Office:	A \$200 penalty shall be assessed against anyone who files
Report Type  Annual (May 15)   Amendment	☐ Terminatio	Termination Date: n	more than 30 days late.
PRELIMINARY INFORMATION ANSWER EACH	OF THESE QU	JESTIONS	
Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.	Yes ✓ No □ V	Did you, your spouse, or a dependent child receive sny reporta the reporting period (i.e., aggregating more than \$335 and not of exempt)? If yes, complete and ettach Schedule VI.	
Did sny individuel or organization make a donation to charity in lieu of paying you for a speech, appearence, or srticle in the reporting period?  If yes, complete and attach Schedule II.	Yee No V	Did you, your spouse, or a dependent child receive any reporta reimbursements for travel in the reporting period (worth more from one source)?  If yee, complete and attach Schedule VII.	ble travel or than \$335 Yes ✓ No 🗌
Did you, your spouse, or s dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.	Yes ✓ No ☐ V	Did you hold sny reportable positions on or before the date of f III. current calendar year?  If yes, complete and ettach Schedule VIII.	iling in the Yes No 🗸
IV. Did you, your spouse, or dependent child purchass, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.	Yes ☐ No ☑ D	Did you have sny reportable egreement or arrangement with an entity?  If yee, complete and attach Schedule IX.	outside Yes No 🗹
V. Did you, your spouse, or s dependent child have any reportable liability (more than \$10,000) during the reporting period?	Yes No 🗸	Each question in this part must be answere schedule attached for each "Yes" response.	
If yes, complete end ettach Schedule V.  EXCLUSION OF SPOUSE, DEPENDENT, OR TRI	IST INFORMAT		
Trusts- Detaile regarding "Qualified Blind Truets" appro	oved by the Committee	on Ethics end certain other "excepted trusts" need not be benefiting you, your spouse, or dependent child?	
		me, transactions, or liebilities of e epouse or dependent of a surface you have first consulted with the Committee on F	

### **SCHEDULE I - EARNED INCOME**

Name Robert William Bishop

Page 2 of 4

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
Utah State Retirement System	Educator Pension	\$29,251

Name Robert William Bishop

Pege 3 of 4

	BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Identify (a) e fair merks and (b) eny generated of Provide consymbole.)  For ell IRAs self-directe exercised, eeset held of retirement of the instite reporting position of the institute of the instite reporting position of the institute of the	set and/or Income Source each esset held for investment or production of Income with et value exceeding \$1,000 et the end of the reporting period, other reportable asset or eourcee of income which more then \$200 in "unearned" income during the yeer.  Implete nemes of etocks end mutus! funds (do not use ticker and other retirement plans (such as 401(k) plens) that are d (i.e., plans in which you have the power, even if not to select the epecific investments), provide the velue for each in the eccount that exceeds the reporting thresholde. For eccounts which are not self-directed, provide only the name ution holding the account end its value at the end of the eriod.  In other reel property held for investment, provide a complete ership interest in a privatsly-held business that is not raded, etste the name of the business, the nature of its and its geographic location in Block A.  our personal residenca, including second homes end area (unless there was rental income during the reporting	Year-End Value of Asset at close of reporting year. If you use e veluation method other then fair merket velue, please specify the method used. If an esset was sold end is included only because It is genereted income, the value should be "None."	Type of Income Check ell columne that epply. For retirement eccounts that do not allow you to choose epecific Investments or thet generate tax-defarred income (such as 401(k) plene or IRAs), you mey check the "None" column. Dividende, interest, and cepital gaine, even if reinvested, must be dieclosed es Income. Check "None" if the esset generated no income during the reporting period.	Amount of Income For retirement accounts that do not ellow you to choose epecific investments or thet generate tax-deferred Income (such es 401(k) plene or IRAe), you mey check the "None" column. For all other sssets, Indicate the cetegory of income by checking the eppropriets box below. Dividends, Interest, end capital gains, even If reinvested, muet be dieclosed as Income. Check "None" if no income was eerned or genereted.	Transaction Indicats if aeset hed purcheese (P), seles (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT	America First CU Accounts Box 9199, Ogden, UT 84409	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
JT	Inveso - AIM Investments Large Cap Growth Fund	\$1,001 - \$15,000	DIVIDENDS/CAPI TAL GAINS	\$201 - \$1,000	

#### SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Robert William Bishop

Page 4 of 4

Identify the source and liet travel itinerary, datee, and nature of expensee provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler st the sponeor's expense, and the amount of time, If any, that wae not st the sponeor'e expense. Disclosure ie required regsrdless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be eeparately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that ie required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure DestinationPoint of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days no <u>t at</u> sponsor's expense
Heritage Foundation	Jan. 14-15	DC - Charlottesville - DC	Y	Y	N	0
US Assn of Former Members of Congress	May 13-14	DC - St Louis - SLC	Y	Y	N	0
German Marshall Fund of the US	Jul. 16-18	DC - Dayton - SLC	Y	Y	N	0

UNITED STATES HOUSE OF REPRESE CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATE	· · • • · · · · · · · · · · · · · · · ·	FORM A Page 1 of 8 For use by Members, officers, and employees	HAND DELIVERED
James David Matheson (Full Neme)		202-225-3011 (Daytime Telephone)	2011 MAY 12 PM 3: 00 MC
Filer Status  Member of the U.S. State: UT District: 02  Report Type  Annual (May 15)  Amendment		Employee  Termination Date:	A \$200 penaity shall/!  be assessed againat  anyone who files  more than 30 days late.
PRELIMINARY INFORMATION - ANSWER EAC	H OF THESE Q	UESTIONS	
I. Did you or your apouse have "earned" income (a.g., salaries or fees) of \$20 or more from any source in the reporting period?  If yes, complete and attach Schedule I.  Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.	Yes V No 🗌	VI. Did you, your apouse, or a dependent child receive any report the reporting period (i.e., aggregating more than \$335 and no axempt)?  If yes, complete and attach Schedule VI.  Did you, your apouse, or a dependent child receive any report reimbursements for travel in the reporting period (worth mor from one source)?  If yes, complete and attach Schedule VII.	totherwise Yes No V
III. Did you, your apouse, or a dependent child receive "unearned" income of more then \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes ✓ No 🗆	Did you hold any reportable positions on or before the date o VIII. current calendar year?  If yes, complete and attach Schedule VIII.	of filling in the Yess □ No ☑
IV. Did you, your apouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.	Yes 🗸 No 🗌	IX. Did you have any reportable agreement or arrangement with entity?  If yes, complete and attach Schedule IX.	an outside Yes No
V. (more then \$10,000) during the reporting period?	Yes No 🗹	Each question in this part must be answer schedule attached for each "Yes" respons	
If yes, complete and attach Schedule V.  EXCLUSION OF SPOUSE, DEPENDENT, OR TR	RUST INFORMA		
Trusts- Details regarding "Qualified Blind Trusts" app	proved by the Committe	e on Ethics and certain other "excepted trusts" need not t benefiting you, your spouse, or dependent child?	
		ome, transactions, or liabilities of a spouse or dependent s" unless you have first consulted with the Committee on	

### **SCHEDULE I - EARNED INCOME**

Name James Devid Matheson

Page 2 of 8

List the source, type, end amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Туре	Amount
University of Utah	Spouse Salary	N/A

SCHEDULE III -	ASSETS	AND	"UNEARNED"	INCOME
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BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or income Source Identify (e) each asset held for investment or production of Income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of Income which generated more than \$200 in "unearmed" Income during the year.  Provide complete names of etocks and mutual funds (do not use ticker symbols.)  For all IRAs and other retirement plans (such as 401(k) plane) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account end its value et the end of the reporting period.  For rental or other real property held for investment, provide a complete address.  For an ownership interest in a privately-held business that is not publically traded, etate the name of the business, the nature of its activities, and its geographic location in Block A.  Exclude: Your personal residence, including second homes and recation homes (unless there was rental income during the exporting)	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold end is included only because it is generated income, the value should be "None."	Type of Income Check all columns that epply. For retirement accounts thet do not allow you to choose epecific Investments or thet generate tax-deferred Income (euch as 401(k) plans or iRAs), you may check the "None" column. Dividends, Interest, and capital gains, even if reinvested, must be disclosed as Income. Check "None" if the asset generated no income during the reporting period.	Amount of Income For retirement accounts that do not allow you to choose specific Investments or that generate tax-deferred Income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Alpine Dynamic Dividend Fund	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	Р
Baron Partners Mutual Fund	\$1,001 - \$15,000	None	NONE	
Coin Collection	\$1,001 - \$15,000	None	NONE	
Equitable Variable Life Insurance Mutual Fund: AXA Moderate Allocation	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
Equitable Variable Life Insurance Mutual Fund: AXA Moderate Plus Allocation	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	Ρ
Fidelity Asset Manager 50%	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	Р

<b>SCHEDULE 111 - ASSETS AND</b>	"UNEARNED" INCOME
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HEL	DULE III - ASSETS AND "UNEARNED" IN	COME	Name Jame	es David Matheson			
	Fidelity Balanced Fund	4 -	5,001 - 0,000	DIVIDENDS	\$201 - \$1,000	Р	
	Fidelity Cash Reserves	'	5,001 - 0,000	INTEREST	\$1 - \$200		
	Fidelity Export and Multinational Fund		),001 - )0,000	DIVIDENDS	\$1 - \$200	PS(part)	
	Fidelity Freedom Fund 2035	1 -	),001 - )0,000	DIVIDENDS/CAPI TAL GAINS	\$1,001 - \$2,500	Р	
	Fidelity Low Priced Stock Fund		5,001 <i>-</i> 0,000	DIVIDENDS	\$201 - \$1,000	PS(part)	
	Fidelity Small Cap Discovery Fund		001 - 5,000	DIVIDENDS	\$1 - \$200	Р	
	Fidelity Spartan US Equity Fund		),001 <i>-</i> )0,000	DIVIDENDS	\$201 - \$1,000	PS(part)	
	Fidelity UNIQUE 2015 Portfolio		),001 - )0,000	None	NONE	Р	
	Fidelity Value Discovery Fund		001 - 5,000	DIVIDENDS	\$1 - \$200	Р	
	Garmin Stock		001 - 5,000	None	NONE		
	Northeast Investors Trust		5,001 - 0,000	DIVIDENDS	\$201 - \$1,000	Р	
	Qualcomm Stock		),001 - )0,000	DIVIDENDS	\$1,001 - \$2,500	Р	
	TIAA CREF Lifecycle 2035		),001 - )0,000	None	NONE	PS(part)	
	TIAA CREF Real Estate		5,001 - ),000	None	NONE	Р	

СП	EDULE III - ASSETS AND "UNEARNED" IN	(COME	Name Jam	es David Matheson		Page 5 of
	Vanguard Emerging Markets Index	1 '	5,001 - 0,000	DIVIDENDS	\$201 - \$1,000	Р
	Vanguard Short Term Treasury Fund		001 - 5,000	None	NONE	Р
	Vanguard Small Cap Stock Index	, ,	001 - 5,000	DIVIDENDS	\$1 - \$200	Р
	Wasatch Micro Cap Fund	1 '	5,001 - ),000	None	NONE	Р
	Zions Bank Checking Account	'	5,001 - 0,000	INTEREST	\$1 - \$200	

# **SCHEDULE IV - TRANSACTIONS**

Name James David Matheson

Page 6 of 6

Raport any purchase, sala, or axchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any axchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so Indicate (i.a., "partial sala"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Galn in Excess of \$200?	Date	Amount of Transaction
	Alpine Dynamic Dividend Fund	Р	N/A	Various Dividend Reinvestments	\$1,001 - \$15,000
	Equitable Variable Life Insurance Mutual Fund: AXA Moderate Allocation Fund	Р	N/A	Various Dividend Reinvestments	\$1,001 - \$15,000
	Equitable Variable Life Insurance Mutual Fund: AXA Moderate Plus Allocation Fund	P	N/A	Various Dividend Reinvestments	\$1,001 - \$15,000
	Fidelity Asset Manager 50%	P	N/A	Semi-monthly purchases plus dividend reinvestment	\$1,001 - \$15,000
	Fidelity Export and Multinational Fund	P	N/A	Semi-monthly purchases plus dividend reinvestment	\$1,001 - \$15,000
	Fidelity Export and Multinational Fund	S(part)	No	12-28-10	\$1,001 - \$15,000
	Fidelity Freedom Fund 2035	Р	N/A	Semi-monthly purchases plus dividend reinvestment	\$1,001 - \$15,000
	Fidelity Low Priced Stock Fund	S(part)	No	12-28-10	\$1,001 - \$15,000

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in e loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your parsonal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Galn In Excess of \$200?	Date	Amount of Transaction
	Fidelity Small Cap Discovery Fund	P	N/A	12-28-10	\$1,001 - \$15,000
	Fidelity Spartan US Equity Fund	S(part)	No	12-28-10	\$1,001 - \$15,000
	Fidelity Spartan US Equity Fund	P N/A		Semi-monthly purchases plus dividend reinvestment	\$1,001 - \$15,000
	Fidelity UNIQUE 2015 Portfolio	P	N/A	Various Purchases	\$1,001 - \$15,000
	Fidelity Value Discovery Fund	Р	N/A	Semi-monthly purchases plus dividend reinvestment	\$1,001 - \$15,000
·	Qualcomm Stock	Р	N/A	Various Dividend Reinvestments	\$1,001 - \$15,000
	TIAA CREF Lifecycle 2035	S(part)	No	12-28-10	\$1,001 - \$15,000
	TIAA CREF Lifecycle 2035	P	N/A	Semi-monthly purchases	\$1,001 - \$15,000
	TIAA CREF Real Estate	Р	N/A	Semi-monthly purchases	\$1,001 - \$15,000
	Vanguard Short Term Treasury Fund	Р	N/A	12-28-10	\$1,001 - \$15,000

## **SCHEDULE IV - TRANSACTIONS**

Name James Devid Metheson

Page 8 of 8

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting yeer of eny real property, stocks, bonds, commodities futures, or other securities when the emount of the transaction exceeded \$1,000. Include transactions thet resulted in a loss. Provide a brief description of eny exchange transaction. Do not report e transection between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only e portion of an esset is sold, please so Indicete (i.e., "partiel sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gein in Excess of \$200?	Date	Amount of Transaction
:	Wasatch Micro Cap Fund	Р	N/A	Monthly purchases	\$1,001 - \$15,000

	STATES HOUSE OF REPRESENTATIVES YEAR 2010 FINANCIAL DISCLOSURE STATEMENT		For use by Members, officers, and employees	ATIVE RESOURCE CENTER MAY 12 AM 10: 09
	JASON E. CHAFFETZ (Full Name)		801-404-1300 U.S. Fi	FINE OF A TOLERA  JUSE OF REPRESENTATIVES
Filer Status		Office Empl	er Or Employing Office:	A \$200 penalty shall be assessed against anyone who files
Report Type	Annual (May 15)	ition	Termination Date:	more than 30 days late.
PRELIMINA	ARY INFORMATION ANSWER EACH OF THESE G	QUE	STIONS	
I. or more fron	our spouse have "eerned" income (e.g., saleries or fees) of \$200  Yes No   No   Plete and attach Schedule I.		Did you, your epouse, or a dependent child receive eny reportate reporting period (i.e., eggregating more then \$335 and not other exempt)?  If yes, complete and attach Schedule VI.	
II. you for e spe	ridual or orgenization meke a donetion to cherity in lieu of peying ech, appearence, or erticle in the reporting period? Yes No 🗸		Did you, your spouse, or a dependent child receive eny reportat reimbursements for travel in the reporting period (worth more tifrom one source)?  If yes, complete and attach Schedule VII.	ole travel or hen \$335 Yes ☑ No ☐
III. more then \$2 more then \$1	r spouse, or a dependent child receive "unearned" income of 100 in the reporting period or hold eny reportable asset worth 1,000 et the end of the period? In plete and attach Schedule III.		Did you hold eny reportable positione on or before the dete of fi current calendar year?  If yes, complete and attach Schedule VIII.	iling in the Yes  No 🗹
IV. reportable es period?	r spouse, or dependent child purchase, sell, or exchange eny set in e transection exceeding \$1,000 during the reporting  Yes No   Plete and attach Schedule IV.	IX.	Did you heve eny reportable egreement or errangement with en entity?  If yes, complete and attach Schedule IX.	outside Yes ☐ No 🗹
V. then \$10,000	repouse, or e dependent child heve eny reportable liability (more ) during the reporting period?  Yes V No D plete and attach Schedule V.		Each question in this part must be answered schedule attached for each "Yes" response.	
	N OF SPOUSE, DEPENDENT, OR TRUST INFORMA			
Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committ disclosed. Have you excluded from this report details of such a trus	tee on	Ethics and certain other "excepted trusts" need not be	
Exemption	ONS Have you excluded from this report any other assets, "unearned" in because they meet all three tests for exemption? Do not answer "ye			

	BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Identify (a e fair mar end (b) ar generated provide c symbols.)  For all IRA self-directirement of the instreporting  For rental address.  For an own publically activities, exclude:	sset and/or income Source  a) each asset held for investment or production of income with ket value exceeding \$1,000 at the end of the reporting period, by other reportable aeeet or eources of income which it more than \$200 in "unearned" income during the year.  The same of stocks and mutual funds (do not use ticker as and other retirement plane (euch as 401(k) plans) that are ted (i.e.,plans in which you have the power, even if not in the account that exceeds the reporting thresholds. For the accounts which are not self-directed, provide only the name titution holding the account and its value at the end of the	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market velue, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred Income (such ae 401(k) plans or IRAs), you may check the "None" column. Dividends, Interest, and capital gaine, even If reInvested, must be disclosed ae income. Check "None" if the asset generated no Income during the reporting period.	Amount of income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such ae 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be dieclosed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT	IRA-Delta Petroleum Corporation	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	IRA-Federated Equity FDS Capital Appreciation Fund CL A	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
JT	IRA-Wells Fargo Advantage FDS-Asset Allocation FDS Class B	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	IRA-Wells Fargo Bank Cash	\$1 - \$1,000	INTEREST	\$1 - \$200	
JT	Marriott Vacation Club	\$15,001 - \$50,000	None	NONE	
JT	Personal Residence: 315 Westfield Circle, Alpine, UT	\$500,001 - \$1,000,000	None	NONE	

## SCHEDULE III - ASSETS AND "UNEARNED" INCOME

SCHEDULE III - ASSETS AND "UNEARNED" INCOME		Name JASO	N E. CHAFFETZ		Page 3 of 5	
DC1	The Investment Company of America-529A	1 1	001 - ,000	DIVIDENDS	\$201 - \$1,000	
DC2	The Investment Company of America-529A		001 - 5,000	DIVIDENDS	\$201 - \$1,000	
DC3	The Investment Company of America-529A		001 - ,000	DIVIDENDS	\$201 - \$1,000	
JT	Utah State Retirement-Long Horizon Fund		001 - ,000	DIVIDENDS	\$1 - \$200	
JT	Wells Fargo Bank, Alpine, UT	1 ' '	001 - 5,000	INTEREST	\$1 - \$200	
DC1	Zions Bank, Alpine, UT		001 - ,000	INTEREST	\$1 - \$200	
DC2	Zions Bank, Alpine, UT		001 - 5,000	INTEREST	\$1 - \$200	
DC3	Zions Bank, Alpine, UT	\$1 -	· \$1,000	INTEREST	\$1 - \$200	

#### **SCHEDULE V - LIABILITIES**

Name JASON E. CHAFFETZ

Page 4 of 5

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or slbling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	PNC Bank, Dayton, OH	February 2009	Mortgage on 315 Westfield Circle, Alpine, UT	\$250,001 - \$500,000

#### **SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS**

Name JASON E. CHAFFETZ

Page 5 of 5

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure- DestinationPoint of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Lexington Institute	November 11, 2010 to November 14, 2010	Washington, DC/Salt Lake City, UT-Havana, Cuba- Washington, DC/Salt Lake City, UT	Y	Y	Υ	None
American Israel Education Foundation	July 5, 2010 to July 12, 2010	Salt Lake City, UT-Tel Aviv, Israel-Salt Lake City, UT	Υ	Y	Y	None
The Aspen Institute Congressional Program	May 31, 2010 to June 6, 2010	Salt Lake City, UT-Tunis, Tunisia-Salt Lake City, UT	Υ	Y	Y	None